

NEVADA REVOLVING LOAN FUND

APPLICATION FOR REFINANCING OUTSIDE DEBT

For DWSRF Regulations see NAC 445A.6751 through 445.67644, inclusive for further information.
For CWSRF Regulations see NAC 445A.67644 through 445A.805 inclusive for further information.

Note: This form is for entities that originally issued debt outside the SRF program and are requesting to refinance this debt with the program. USE A SEPERATE FORM FOR EACH LOAN REQUESTING REFINANCING you want to have placed on the Project Priority List. Check the appropriate box to indicate the type of project you are submitting for consideration. Except where indicated, ALL questions apply to both Clean Water and Drinking Water programs.

Application for Refinancing:	
DWSRF <input type="checkbox"/>	CWSRF <input type="checkbox"/>

Section 1: General Information

Borrower Name:			
Address:			
City:		Zip Code:	
County:		Office Phone:	
Federal Tax ID Number:		Office Fax:	
DUNS Number:			
Legal Structure of Borrower:			
Authorized Representative:		Title:	
Mailing Address:			
City:		Zip Code:	
Phone Number:		Email address:	
Financial Advisor:		Firm:	
Mailing Address:			
City:		Zip Code:	
Phone Number:		Email address:	
Bond Counsel:		Firm:	
Mailing Address:			
City:		Zip Code:	
Phone Number:		Email address:	

Section 2: Loan Information

Information as of: _____, 20__			
Current bond information		Requested Refinancing information	
Bond Type	<input type="checkbox"/> GO <input type="checkbox"/> Revenue	Bond Type	<input type="checkbox"/> GO <input type="checkbox"/> Revenue
Outstanding balance	\$ _____	Amount to Refinance	_____
Interest Rate	_____ %	Length of Loan	_____ years
Maturity Date	_____	Anticipated Closing Date	_____
Years to Maturity	_____ years	Issuance costs included?	_____
Principal payment month	_____	Overall Bonding Authority	
Date of original issue	_____	Constitutional or Statutory debt limit:	\$ _____
Have all proceeds been spent to date?	<input type="checkbox"/> Yes <input type="checkbox"/> No	Bond Ratings (S&P/Moody's/Fitch)	_____

Please describe the project in detail for which the original loan was issued. *(Attach more information if needed).*

Was the project performed to address a compliance issue? YES [☐] NO [☐]

Month and Year(s) of construction:

Was other funding used for the project? If so, what source and how much?

Explain what source of funds will be used / dedicated for the new loan.

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Section 3: System Information (all systems complete)

Number of service connections served	
Residential	
Commercial	
Industrial	
Other	
Total Number of Service Connections served	
Estimated population served	

Section 4: Drinking Water Systems (if applicable)

PWS Number: _____

Facilities *(Check Appropriate Boxes)*

	Repair	Rehab	Upgrade	Replace	Expand
Well or Spring Box	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Surface water production	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Storage	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Transmission	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Distribution	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>
Treatment (including disinfection)	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>	<input type="checkbox"/>

Section 5: Clean Water Systems (if applicable)

CW Permit Number: _____

Existing Wastewater Flows for project	MGD
Wastewater Flows for entire system	MGD
Design Flow (Average daily flow – max. month)	MGD

Check all that apply:	
Needs Categories	Discharge Affected
<input type="checkbox"/> Secondary Treatment <input type="checkbox"/> Advanced Treatment <input type="checkbox"/> Infiltration/Inflow <input type="checkbox"/> Sewer System Rehabilitation <input type="checkbox"/> New Collector Sewers <input type="checkbox"/> New Interceptors <input type="checkbox"/> CSO Correction <input type="checkbox"/> Recycled Water Distribution <input type="checkbox"/> Storm Sewers	<input type="checkbox"/> Wetland <input type="checkbox"/> Surface Water (Stream, River, Lake) <input type="checkbox"/> Groundwater <input type="checkbox"/> Land Application <input type="checkbox"/> Other Reuse <input type="checkbox"/> Eliminates Discharge <input type="checkbox"/> No Change/No Discharge

Section 6: Certification of compliance to Revolving Loan Program Requirements

Confirm by initialing next to each item the following was performed, received and/or available for inspection:

	Proof of ownership, rights-of-way, easements or agreements showing that applicant has ownership
	NEPA review of the project
	Design drawings, bid documents and change orders
	Approval of Plans by either the Bureau of Safe Drinking Water or the Bureau of Water Pollution Control.
	Notice of completion of project
	Project complied with all applicable federal cross-cutters (See Attachment A for a current list)

Section 7: Additional Information

Provide the following additional information with this application if the entity has not previously provided on a related project to our Office:

- ☐ The financial history of the applicant, including annual financial statements for the preceding three years.
- ☐ Copy of current debt management policy including refinancing authority and debt capacity.
- ☐ Amortization of bond for refinancing
- ☐ At least Three (3) letters of references

I certify that the information contained in this application is, to the best of my knowledge, true, accurate, and correct.

Signature of Authorized Representative	Date
Print Name and Title	

Return to:

Daralyn Dobson
SRF Program Manager
901 S. Stewart St., Suite 4001
Carson City, NV 89701-5249

Attachment A Cross-Cutting Federal Authorities

Cross-cutting federal authorities are the requirements of other federal laws and Executive Orders that apply in the case of federally funded projects. The cross-cutters include (but are not limited to): environmental laws such as the Endangered Species Act, the National Historic Preservation Act, executive orders on the protection of wetlands and flood plains, social policy authorities such as executive orders on equal employment opportunity in federally assisted programs, and economic authorities such as rules implementing executive orders on the debarment and suspension of persons who have engaged in misconduct. In the State Revolving Fund programs, compliance with federal cross-cutting authorities is required by all recipients of these federal funds. A list of the possible applicable cross-cutters follows.

Environmental Authorities

- o Archeological and Historic Preservation Act, Pub. L. 93-291, as amended
- o Clean Air Act, Pub. L. 95-95, as amended
- o Clean Water Act, Titles III, IV and V, Pub. L. 92-500, as amended
- o Coastal Barrier Resources Act, Pub. L. 97-348
- o Coastal Zone Management Act, Pub. L. 92-583, as amended
- o Endangered Species Act, Pub. L. 93-205, as amended
- o Environmental Justice, Executive Order 12898
- o Flood Plain Management, Executive Order 11988 as amended by Executive Order 12148
- o Protection of Wetlands, Executive Order 11990 as amended by Executive Order 12608
- o Farmland Protection Policy Act, Pub. L. 97-98
- o Fish and Wildlife Coordination Act, Pub. L. 85-624, as amended
- o Magnuson-Stevens Fishery Conservation and Management Act, Pub. L. 94-265
- o National Environmental Policy Act, Pub. L. 91-190
- o National Historic Preservation Act, Pub. L. 89-655, as amended
- o Safe Drinking Water Act, Pub. L. 93-523, as amended
- o Wild and Scenic Rivers Act, Pub. L. 90-54 as amended

Economic and Miscellaneous Authorities

- o Debarment and Suspension, Executive Order 12549
- o Demonstration Cities and Metropolitan Development Act, Pub. L. 89-754, as amended, & Executive Order 12372
- o Drug-Free Workplace Act, Pub. L. 100-690
- o Government Neutrality Toward Contractor's Labor Relations, Executive Order No. 13202, as amended by Executive Order No. 13208
- o New Restrictions on Lobbying, Section 319 of Pub. L. 101-121
- o Prohibitions relating to violations of the Clean Water Act or Clean Air Act with respect to Federal contracts, grants, or loans under Section 306 of the Clean Air Act and Section 508 of the Clean Water Act, & Executive Order 11738
- o Uniform Relocation and Real Property Acquisition Policies Act, Pub. L. 91-646, as amended

Civil Rights, Nondiscrimination, Equal Employment Opportunity Authorities

- o Older Americans Act, Pub. L. 94-135
- o Equal Employment Opportunity, Executive Order 11246
- o Section 13 of the Clean Water Act, Pub. L. 92-500
- o Section 504 of the Rehabilitation Act, Pub. L. 93-112
- o Title VI of the Civil Rights Act, Pub. L. 88-352

Disadvantaged Business Enterprise Authorities

- o Small, Minority, and Women-owned Business Enterprises, Executive Orders No. 11625, 12138, & 12432
- o Section 129 of the Small Business Administration Reauthorization and Amendment Act of 1988 Pub. L. No. 100-590
- o 40 CFR Part 33 Participation by Disadvantaged Business Enterprises in Procurement under Environmental Protection Agency (EPA) Financial Assistance Agreements

Rev – May 7, 2014